AYOKI MERCHANTILE LIMITED

Corporate Identification Number: L17120MH1985PLC034972;
Registered Office: Laxmi Commercial Centre, Room No. 405, 4th Floor Senapati Bapat Marg, Dadar (West), Mumbai-400028, Maharashtra, India;
Corporate Office: 11, Windward Business Park, Opp. Aadicura Hospital, Jetalpura Road, Vadodara, Gujarat — 390007, India;
Contact Number: +022-22816379/ +91-6359158825; Website: www.ayokimerchantile.com; Email ID: ayoki1985@gmail.com

Open Offer for acquisition of up to 1,47,000 (One Lakh Forty-Seven Thousand) Equity Shares representing 60.00% (Sixty Percent) of the Voting Share Capital of Ayoki Merchantile Limited at an offer price of Rs.10.00/- (Rupees Ten Only) per Equity Share, payable in cash, to the Public Shareholders of the Target Company, by Yatin Sanjay Gupte ('Acquirer 1'), Sheetal Mandar Bhalerao ('Acquirer 2'), Wardwizard Solutions India Private Limited ('Acquirer 3'), and Wardwizard Medicare Private Limited ('Acquirer 4') (hereinafter collectively referred to as 'Acquirers') pursuant to and in compliance with the provisions of SEBI (SAST) Regulations.

pursuant to and in compliance with the provisions of SEBI (SAST) Regulations,

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer, in connection with the Offer made by the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement'). This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Thursday, May 18, 2023 ('Public Announcement'), (b) Detailed Public Statement dated Wednesday, May 24, 2023, in connection with this Offer, published on behalf of the Acquirer on Thursday, May 25, 2023, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), and Mumbai Lakshadweep (Marathi) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Wednesday, May 31, 2023 ('Draft Letter of Offer'), (d) Letter of Offer dated Saturday, September 09, 2023, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, September 14, 2023, and published in the Newspapers on Friday, September 15, 2023 ('Recommendations of the Independent Directors of the Target Company'), and (f) Pre-Offer Public Announcement'). Announcement)

Companies Act 2016, Resempt Components Identification Number 11/17/201 having its registered forth coated at Lawn Commonical Content, Post Sharings (1946). 80 Samily Mallande College, aged 45 years, is an at 12/8, Starring Remarkent Account Number 14/80028, Mahansahrun, and 14 Samily Starring Sharing Starring Sharing Starring Sharing Starring Sharing Starring Sharing Shar	Aiiiii	ouncement).				
bearing Pernisoner Account Number VAHPG233SB under the income Tal 12ths. Surrays Burghors, Replacer South, Seption South, Seption 2014. Service Manager South Service Sou	1.	Name of the Target Company	Ayoki Merchantile Limited, incorporated on January 03, 1985, under the provisions of India Companies Act 2016, bearing Corporate Identification Number 'L17120MH1985PLC034972 having its registered office located at Laxmi Commercial Centre, Room No. 405, 4th Floc Senapati Bapat Marg, Dadar (West) Mumbai- 400028, Maharashtra, India			
Permanent account Number / AXSPERDITY under the forcem Tax A Mandar Bhalarso Nan No. 1, Near Modern High Yamura Nagar, Ngdi, Pune - 411044, Maharashita, India, with contact 9822400101 and E-mail address being inselectablearco26 gmail destination number bearing 04653413. Acquirer 2 Wardwardzard Solutions folder Privale Limited on March 14, 2016 under the provisions of the Compania Corporate Identification number bearing 04653413. Acquirer 3 Wardwardzard Solutions number Draw March 14, 2016 under the provisions of the Compania Corporate Identification number Draw March 14, 2016 under the provisions of the Compania AAD/OW7891F under the Incorne Tax Act, 1961, and having its register of the Provisions of the Compania AAI, 2016, bearing corporate identification number Draw March 14, 2016, bearing corporate to a provisions of the Compania AAI, 2016, bearing corporate to the provisions of the Compania AAI, 2016, bearing corporate to the provisions of the Compania AAI, 2016, bearing corporate to the Compania AAI, 2016, and having its registered office situated at Co I Saniay Hospital DR Halawey Station, Near Nea School, National Compania AAI, 2016, and having its registered office situated at Co I Saniay Hospital DR Halawey Station, Near Nea School, National Compania AAI, 2016, and having its registered office situated at Co I Saniay Hospital DR Halawey Station, Near Nea School, National Compania AAI, 2016, and having its registered office situated at Co I Saniay Hospital DR Halawey Station, Near Nea School, National Compania AAI, 2016, and having its registered office situated at Co I Saniay Hospital DR Halawey Station, Near Near School, National Compania AAI, 2016, and having its registered office situated at Co I Saniay Hospital DR Halawey Station, Near Near School, National Compania AAI, 2016, and the Compania AAI, 2016, and the Compania AAI, 2016, and 201	2.	Name of the Acquirer and PACs	3B' under the Income Tax Act, 1961 reside thayali Gaon, Behind Lalguru Farm, Bhay act number being '+91-9586055500/ +9' arwizard.in, yatingupte_2000@yahoo.co.i			
Private Limited on March 14, 2016 under the provisions of the Compania corporate identification number U-14900(2016)PTC086439, 314 ABGOV/7891F under the Income Tax Act, 1961, and having its region and vestable being vis-19-37155500; Email Address being 'sup-19-37155500; Email Address being 'sup-19-3715500; Email Address being 'sup-			Permanent account Nu Mandar Bhalerao Hous Yamuna Nagar, Nigdi, F 9822406010' and E-m	nber 'AXBPB2017L' under the Income Tax Act, 1961 resident a No. 73 Scheme No. 4, Near Modern High School, Sector 2: nue- 411044, Maharashtra, India, with contact number being '+9' iil address being 'sheetalbhalerao02@gmail.com' and direct		
provisions of the Companies Act, 2013, bearing corporate ide "UBS110GA202FTC16783", Permanent Account Number 'AADC' Income Tax Act, 1961, and having its registered office situated at CVD. Sanish Hospital dish Flankury Station, Near Nos School, Nacial Kine India with contact details being "91 99741 55500", Eme variantization of the India with contact details being "91 99741 55500", Eme variantization of the India with contact details being "91 99741 55500", Eme variantization of the Offer Service of the Purus Sharegistry (India) Private Limited 3. Name of Manager to the Offer Purus Sharegistry (India) Private Limited 5. Offer Details 5. Date of Opening of the Offer Wednesday, September 20, 2023 5. Date of Closing of the Offer Thrusday, October 05, 2023 6. Date of Payment of Consideration Friday, October 05, 2023 7. Details of the Acquisition Particulars Proposed in the Offer Documents (Assuming full acceptance in this Offer) 7. I Offer Price Rish 1,000°, (Rupees Fin Only) (Rupees Particulars Rish 1,47,000 (One Lakh Forty-Serven Thousand) 7. Aggregate number of Equity Shares accepted 1,47,000 (One Lakh Forty-Serven Thousand) 7. Aggregate number of Equity Shares accepted 1,47,000 (One Lakh Forty-Serven Thousand) 7. Aggregate number of Equity Shares accepted (One Lakh Forty-Serven Thousand) 7. Aggregate number of Equity Shares accepted Rish Forty-Serven Thousand (One Lakh Forty-Serven Thousand) 7. Aggregate number of Equity Shares accepted Rish Forty-Serven Thousand (Nome Lakh Forty-Serven Thousand) 8. For total Voting Share Capital Rish Forty-Serven Thousand Rish Rish Rish Rish Rish Rish Rish Rish			Wardwizard Medicare Private Limited was incorporated on October 27, 2021 under the provisions of the Companies Act, 2013, bearing corporate identification number 'US5110GJ2021PTC126783', Permanent Account Number 'AADCW0963E' under the Income Tax Act, 1961, and having its registered office situated at C/O DR Jashbhai C Pate Sanjay Hospital B/H Railway Station, Near Nes School, Nadiad Kheda 387002, Gujara India with contact details being '+91 99741 55500', Email Address bein 'wardwizardmedicare@gmail.com', and website being 'www.wardwizard.in', Acquirer 4			
3. Name of Manager to the Offer Swaraj Shares and Securities Private Limited						
Name of Registrar to the Offer Purva Sharegistry (India) Private Limited	2	Name of Manager to the Offer	There are no persons acting in concert with the Acquirer for the purpose of this Offer. Swarai Shares and Securities Private Limited			
S. Offer Details	_		·			
5.2 Date of Closing of the Offer Thursday, October 05, 2023	-	-				
Data of Payment of Consideration Friday, October 13, 2023	5.1	Date of Opening of the Offer	Wednesday, September 20, 2023			
Particulars	5.2	Date of Closing of the Offer	Thursday, October 05,	2023		
Particulars Proposed in the Offer Documents (Assuming full acceptance in this Offer) Rs. 10.00/- (Rupees Tan Only) (One Lakh Ski and Sbi (One Lakh Ski and Sbi (One Lakh Ski and Sbi (One Lakh Forty-Seven Thousand) 7.3 Aggregate number of Equity Shares accepted Rs. 14,70,000 (One Lakh Forty-Seven Thousand) (Rupees Fourteen Lakh) Rs. 14,70,000.00/- (Rupees Fourteen Lakh) Rs. 14,70,000.00/- (Rupees Fourteen Lakh) Requity Shares Number of Equity Shares Number of Equity Shares Requity Shares Proposed to be acquired by way of Share Purchase Agreement 3) Number of Equity Shares Requity Shares proposed to be acquired by way of Share Purchase Agreement 3) Number of Equity Shares Requity Shares capital Requity Shares capital Requity Shares acquired by way of Offer 3) Number of Equity Shares Requity Shares acquired by way of Offer 3) Number of Equity Shares Requity Shares acquired after the Detailed Public Statement 3) Number of Equity Shares acquired Nil Number of Equity Shares Repert Proceeding Proceed			Friday, October 13, 2023			
Cassuming full acceptance in this Offer) Rs.10.00/- Rs.	7.	· ·	Drangood in the Offer Decuments			
Rupees Ten Only (Rupees F. Aggregate number of Equity Shares tendered 1,47,000 1		Particulars			Actuals	
(One Lakh Forty-Seven Thousand) (One Lakh Six and Six	7.1	Offer Price	Rs.10.00/-		Rs.10.00/- (Rupees Ten Only)	
Cone Lakh Forty-Seven Thousand Cone Lakh Forty-Seven Thousand Cone Lakh Forty-Seven Thousand Rs.1.4,70,000.00/- Rs.1.4,7	7.2	Aggregate number of Equity Shares tendered			1,62,600 (One Lakh Sixty-Two Thousand and Six Hundred)	
(Number of Equity Shares multiplied by Offer Price per Equity Share)	7.3	Aggregate number of Equity Shares accepted			1,47,000 (One Lakh Forty-Seven Thousand)	
a) Number of Equity Shares — — — — — — — — — — — — — — — — — — —	7.4	(Number of Equity Shares multiplied by Offer Price	(Rupees Fourteen Lakhs		Rs.14,70,000.00/- (Rupees Fourteen Lakhs Seventy Thousand Only)	
b) % of total Voting Share Capital —		·	urchase Agreement/ Public Announcement		T	
7.6 Equity Shares proposed to be acquired by way of Share Purchase Agreement 34,500			_			
a) Number of Equity Shares	Ľ		of Shara Burahasa Agra	nomont .		
(Thirty-Four Thousand Five Hundred) b) % of total Voting Share Capital 14.08% (Fourteen Point Zero Eight Percent) 7.7 Equity Shares acquired by way of Offer a) Number of Equity Shares (One Lakh Forty-Seven Thousand) (One Lakh Eighty-One Thousand) (One Lakh Ei					34,500	
(Fourteen Point Zero Eight Percent) (Fourteen Point Zero Eight Percent) (Fourteen Point 7.7 Equity Shares acquired by way of Offer a) Number of Equity Shares	Ĺ	. ,	(Thirty-Four Thousand Five Hundred)		(Thirty-Four Thousand Five Hundred	
a) Number of Equity Shares	Ĺ	- '	(Fourteen Point Zero Eight Percent)		(Fourteen Point Zero Eight Percent	
(One Lakh Forty-Seven Thousand) (One Lakh Forty-Seven Thousand) (One Lakh Forty-Seven Thousand) (One Lakh Forty-Seven Thousand) (Sixty Percent) (Sixty Percent) (Seventy-Four-point Zero Eight Percent)	_				1 47.000	
b) % of total Voting Share Capital 60.00% (Sixty Percent) 60 7.8 Equity Shares acquired after the Detailed Public Statement a) Number of Equity Shares acquired Nil b) Price of the Equity Shares acquired Nil 7.9 Post-Offer shareholding of the Acquirer a) Number of Equity Shares (One Lakh Eighty-One Thousand and Five Hundred) 1.8 (Seventy-Four-point Zero Eight Percent) (Seventy-Four-point Zero Eight Percent) (Seventy-Four-point Particulars Pre-Offer Post-Offer 1,0,500 (Two Lakhs Ten Thousand and Thousand Thousan	a)	Number of Equity Shares			1,47,000 (One Lakh Forty-Seven Thousand)	
a) Number of Equity Shares acquired Nil b) Price of the Equity Shares acquired Nil c) % of total Voting Share Capital Nil 7.9 Post-Offer shareholding of the Acquirer a) Number of Equity Shares (One Lakh Eighty-One Thousand and Five Hundred) 1,81,500 (One Lakh Eighty-One Thousand Five Hundred) 1,81,500 (One Lakh Eighty-One Thousand Five Hundred) 1,81,500 (One Lakh Eighty-One Thousand Five Hundred) 1,81,500 (Seventy-Four-point Zero Eight Percent) (Seventy-Four-point Zero Eight Percent) (Seventy-Four-point Particulars Pre-Offer Pre-Offer Pre-Offer Pre-Offer Pre-Offer (World Lakh Sten (Sixty-Three (Two Lakh Sten Thousand and Five Thousand and Thousand Step Price Prostorial No. 1,81,500 (No. 1,81,50	b)	% of total Voting Share Capital	60.00%		60.00% (Sixty Percent)	
Discription of the Equity Shares acquired Nil	7.8	Equity Shares acquired after the Detailed Public	Statement			
c) % of total Voting Share Capital Nil 7.9 Post-Offer shareholding of the Acquirer a) Number of Equity Shares (One Lakh Eighty-One Thousand and Five Hundred) 1,81,500 (One Lakh Eighty-One Thousand Pive Hundred) 1,81,500 (Seventy-Four-point Zero Eight Percent) (Seventy-Four-point Zero Eight Percent) (Seventy-Four-point Zero Eight Percent) (Seventy-Four-point Zero Eight Percent) 1,91,01,01,01,01,01,01,01,01,01,01,01,01,01	a)	Number of Equity Shares acquired			Nil	
7.9 Post-Offer shareholding of the Acquirer 1,81,500 1,81,500 1,81,500 1,81,500 (One Lakh Eighty-One Thousand and Five Hundred) (One Lakh Eighty-One Thousand Eighty-One Lakh Eighty-One Eighty-One Eighty-One Eighty-Four-Point Zero Eighty-Four-Pointy	H.	' ' '			Nil	
a) Number of Equity Shares 1,81,500 (One Lakh Eighty-One Thousand and Five Hundred) 74.08% 74.08% 74.08% 74.01% (Seventy-Four-point Zero Eight Percent) 7-10 Pre-Offer and Post-Offer shareholding of the Public Shareholders (excluding the parties to the Share Purchase Agreement) Particulars Pre-Offer a) Number of Equity Shares 2,10,500 (Two Lakhs Ten Thousand and Five Thousand and Thousand	<u> </u>		Nil Nil			Nil
b) % of total Voting Share Capital (Seventy-Four-point Zero Eight Percent) (Seventy-Fo	_		(One Lakh Eighty-One Thousand		1,81,500 (One Lakh Eighty-One Thousand	
7.10 Pre-Offer and Post-Offer shareholding of the Public Shareholders (excluding the parties to the Share Purchase Agreement) Particulars Pre-Offer a) Number of Equity Shares 2,10,500 (Two Lakhs Ten Thousand and Five Thousand and Thousand Thousan	b)	% of total Voting Share Capital	74.08%		and Five Hundred) 74.08% (Seventy-Four-point Zero Eight Percen	
a) Number of Equity Shares 2,10,500 63,500 2,10,500 (Two Lakhs Ten Thousand and Five Thousand and Thousand An	7.10		lic Shareholders		,y	
(Two Lakhs Ten (Sixty-Three (Two Lakhs Ten Thousand and Five Thousand and Thousand and		Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
Transica/ Tive hundred/ Tive hundred/	a)	Number of Equity Shares	(Two Lakhs Ten Thousand and Five	(Sixty-Three Thousand and	(Two Lakhs Ten Thousand and	63,500 (Sixty-Three Thousand and Five Hundred)
b) % of total Voting Share Capital 85.92% 25.92% 85.92% (Eighty-Five point Nine Two Percent)	b)	% of total Voting Share Capital	85.92% (Eighty-Five point	25.92% (Twenty-Five-point	85.92% (Eighty-Five point	25.92% (Twenty-Five-point

- The Acquirers accept full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.
- 9. The Acquirers will consummate the Share Purchase Agreements transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) read with 17 of the SEBI (SAST) Regulations, and will make an application for reclassification of themselves as the promoters of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations'). 10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in,
- BSE at www.bseindia.com and the registered office of the Target Company. 11. The capitalized terms used in this Post-Offer Public Announcement shall have the meaning assigned to them in the Letter of Offer, unless otherwise

ISSUED BY MANAGER TO THE OFFER

SWARAJ SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited

Corporate Identification Number: U51101WB2000PTC092621

Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India Contact Person: Pankita Patel/ Tanmoy Banerjee Contact Number: +91-22-69649999

Email Address: compliance@swarajshares.com

Investor grievance Email Address: investor,relations@swarajshares.com SEBI Registration Number: INM00012980 Validity: Permanent

On behalf of all the Acquirers Sd/-

Date: Tuesday, October 17, 2023 Place: Mumbai

Yatin Sanjay Gupte Acquirer 1